

Saver Plus referral sheet

Saver Plus is a matched savings and financial education program that assists people on lower incomes to strengthen their financial skills, develop a savings habit and save for educational costs

From	
Organisation	
Staff Name	
Staff contact number	
In Reference to	
Name of person enquiring	
Address	
Telephone number/s	
Email address	
Best time to contact	
Preliminary eligibility check* – ALL tick criteria must be met; *Evidence not required at this stage	☐ Is at least 18 years old ☐ Has a child at school or attends vocational education themselves i.e. TAFE ☐ Regular income from work (you or your partner - casual, full or part-time work) ☐ Health Care Card/Pensioner Concession Card ☐ be in receipt of a Commonwealth social security benefit, allowance or payment (many Centrelink payments are eligible, please contact your local Coordinator for more information) ☐ Has not completed the Saver Plus program before.
I, _____ (<i>name of person</i>), give my consent for my details to be passed onto a Saver Plus Coordinator who will contact me to discuss the Saver Plus program. Signed: _____	

Send to	
Please send to:	saverplus@thesmithfamily.com.au
Date Referral sent/given to Saver Plus Coordinator	